Online Form - Use Tab Key or Mouse to move from field to field.

Acquisition Logic Group
Mergers & Acquisitions - Business Sales & Valuations

2116 Lauren Drive ◆ Spicewood, TX 78669
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CONFIDENTIAL STATEMENT OF FINANCIAL CONDITION

Name _____ **Address** _____
City _____ **State** _____ **Zip** _____

Assets

Cash on Hand in Banks	$0
U.S. Government Securities	$0
Accounts, Loans & Notes Payable	$0
Cash Surrender Value of Life Insurance	$0
Value of Business(es) Owned	$0
Other Stocks & Bonds	$0
Real Estate	$0
Automobiles – Number: ( )	$0
Household Furnishings & Personal Effects	$0
Other – List:	$0
Other – List:	$0

TOTAL ASSETS $0

Liabilities

Credit Cards	$0
Notes Payable	$0
Accounts, Loans & Notes Payable	$0
Liens/Mortgages on Real Estate	$0
Other – List:	$0
Other – List:	$0

TOTAL LIABILITIES $0

NET WORTH (ASSETS MINUS LIABILITIES) $0

Sources of Annual Income

Salary	$0
Bonus & Commissions	$0
Dividends & Interest	$0
Real Estate Income	$0
Other – List:	$0
Other – List:	$0

TOTAL ANNUAL INCOME $0

The undersigned certifies that this information was provided by him/her and is true and correct.

Printed Name _____ Signature _____ Date _____

NOTE: Business owners will often share extremely confidential information including, but not limited to, tax returns, profit and loss statements, balance sheets and detailed expenses. In return, prospective buyers should be prepared to share sufficient financial information to demonstrate that he/she has the necessary resources to acquire the subject company.